



## **RFQ ADDENDUM #2**

**CONTRACT NAME: Energy Savings Performance Contract Phase 2**

**CONTRACT NUMBER: SK011824**

**DATE OF ADDENDUM: April 15, 2024**

**The following information shall be carefully examined, together with the Contract Documents, and all information listed in this Addendum shall be incorporated in the submission:**

1. RFQ due date is extended to April 23, 2024 at 2:00 pm. "SK011824 ESCO Ph 2.pdf" has been replaced with "SK11824 ESCO Ph2 Rev Add 2.pdf"
2. RFI Log attached.

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University of Connecticut

RFI Log		
RFQ #SK011824 - Energy Savings Performance Contract (ESCO) Phase 2		
RFI #	Question:	Response:
1	Independent 3rd Party for M&V - Does the University expect the ESCO to propose their own independent 3rd parties to perform M&V? Typically, ESCO's self-perform M&V and independent 3rd parties oversee that process on your behalf, under contract to the Owner. Owners hire a 3rd party independent M&V engineer and their services should include negotiating an M&V plan (during the IGA), witnessing of M&V activities (during & after construction), and reviewing M&V reports quarterly, semi-annually, and/or annually as needed. In CT, this service was historically provided by Technical Services Providers (TSPs) in the old DEEP Lead By Example Process: <a href="https://portal.ct.gov/DEEP/Energy/Lead-By-Example/Energy-Savings-Performance-Contracting-Program">https://portal.ct.gov/DEEP/Energy/Lead-By-Example/Energy-Savings-Performance-Contracting-Program</a> We understand you are mirroring the DOE FEMP Process now. In the DOE FEMP Process, this service is typically performed by DOE Project Facilitators. You can read more about that service here and the list of certified DOE PFs here: <a href="https://www.energy.gov/femp/federal-project-facilitators">https://www.energy.gov/femp/federal-project-facilitators</a>	UConn will use an independent third party M&V to verify the ESCO's self-performed M&V results.
2	Design Services vs Construction? - Will this phase be design only as we see the deliverables appear to be all design and recommendation related work. Will construction follow at a future phase?	This is turn-key. Design will need to be performed first and then construction based on approved design
3	Is the intent to award the Phase 2 project to one firm?	Yes
4	Can you please define the role of Principal?	Principal role leads the conceptual and strategic direction of architectural/engineering projects, overseeing integrity from inception through completion. This role involves high-level decision-making, collaboration with clients to understand their vision and requirements, and ensuring that projects adhere to all relevant codes and regulations. The principal also plays a crucial role in coordinating with architect,engineers, designers, and contractors, guiding the project's aesthetic and functional aspects to meet the client's objectives and budget.
5	A financial statement is required to be submitted with the RFQ response. Financial statements can be large documents. Can the financial statement be provided as an internet link?	Yes, it can be provided as a link. Be sure that it is not password protected.
6	Are there any prior studies or assessments that have been performed for the work contemplated for this project?	There has been a number of building assesments that the university has completed. The documentation may not be complete or directed at all the measureses listed. All available documentation will be shared with the selected bidder. UConn does not claim the documents provided to be complete, accurate, or suitable for meeting the solicitation requirements.
7	If prior studies or assessments have been performed, can those be provided?	There has been a number of building assesments that the university has completed. The documentation may not be complete or directed at all the measureses listed. All available documentation will be shared with the selected bidder. UConn does not claim the documents provided to be complete, accurate, or suitable for meeting the solicitation requirements.

<b>RFI Log</b> <b>RFQ #SK011824 - Energy Savings Performance Contract (ESCO) Phase 2</b>		
8	In the Qualifications of Proposer section, what is meant by "Provide a copy of at least one of each proposed team member's current Connecticut Professional Architecture and/or Engineering Licenses." Does that mean every person on the team should have one or both of these registrations or that we need to provide at least 1 engineer and 1 architect registration for the team?	One (1) Engineer and One (1) Architect registration for the team is required.
9	Can construction activities completed more than 10 years ago but the project is still in the annual services phase be used as a previous relevant experience or must the construction phase be within the last 10 years?	Construction phase must be within the last ten years
10	In order to accelerate your procurement process and avoid disruption to the educational environment, would the University of Connecticut consider limiting the Second Part of the solicitation process referred to as the Investment Grade Technical Energy Audit to a subset of buildings that is representative of the unique building types of the UCONN campus rather than all those identified in "Table 1 – Building List for ESPC RCx" on page 3?	The university needs to understand the entire scope of work and financial obligation. The IGA will be completed over summer with minimal disruption to educational environments.
11	The RFQ lists: "LEED-EBOM (Existing Building Operation & Maintenance)" is this Equivalent to "LEED O+M (Operations & Maintenance)" which is listed on LEED Website? The RFQ also lists: LEED-NCMR (New Construction & Major Renovations) is this Equivalent to "LEED BD+C (Building Design & Construction)" which is listed on LEED Website?	UConn will accept equal or senior qualifications at the University's sole discretion.
12	Is the ESCO required to follow UCONN procurement procedures for our first and second tier subcontractors? Are multiple bids, lowest qualified requirements required or does the ESCO own it via their fixed price contract for all scope?	Bidders are required to meet all State of Connecticut and University Procurement requirements including CHRO and SBE/MBE. The selected bidder will deliver a complete turnkey response.
13	Can we provide proof that we have filed for both the Licensing for the Architecture/Engineering Firm and Major Construction Contractor instead of supplying an actual license right now with our RFQ Response?	No, the actual license needs to be provided.
14	Can a team member be registered as a LEED APBD+C: LEED AP Building Design + Construction and LEED APO+M: LEED AP Operations & Maintenance <b>instead of</b> LEED EBOM and LEED NCMR?	UConn will accept equal or senior qualifications at the University's sole discretion.